

ATTACHMENT A
METROPOLITAN WATER RECLAMATION DISTRICT OF GREATER CHICAGO
15-RFP-21 Professional Underwriting Services for District Bond Sales

Following is the list of firms eligible to provide Underwriting Services for District Bond Sales for the three-year period ending January 31, 2019:

Senior Managing Underwriter

Bank of America Merrill Lynch, Pierce,
Fenner & Smith Inc. (1)
Barclays Capital, Inc.
Blaylock Beal Van, LLC*
Citigroup Global Markets, Inc.
Goldman, Sachs & Co.
J.P. Morgan Securities LLC
Loop Capital Markets, LLC*
Mesirow Financial, Inc.
Morgan Stanley & Co., Inc.
Piper Jaffray & Co.
Siebert Brandford Shank & Co., LLC* (1)
Wells Fargo Bank N.A.
The Williams Capital Group, L.P.*
William Blair & Company, LLC

Co-Managing Underwriter

Academy Securities
Bank of America Merrill Lynch, Pierce,
Fenner & Smith Inc.
Barclays Capital, Inc.
Bernardi Securities, Inc.
Blaylock Beal Van, LLC*
Bonwick Capital Partners, LLC*
Citigroup Global Markets, Inc. (1)
Drexel Hamilton
Estrada Hinojosa & Company, Inc.*
George K. Baum & Company
Goldman, Sachs & Co.
J.J.B. Hilliard, W.L. Lyons LLC
Hutchinson, Shockey, Erley & Co.
J.P. Morgan Securities LLC (1)
Loop Capital Markets, LLC* (1)
Mesirow Financial, Inc.
Mischler Financial Group, Inc.
Morgan Stanley & Co., Inc.
North South Capital LLC *(1)
Piper Jaffray & Co.
PNC Capital Markets LLC
Podesta & Co.*
Raymond James and Associates
Rice Securities, LLC *
Siebert Brandford Shank & Co., LLC*
US Bancorp Investments, Inc.
Wells Fargo Bank N.A.
William Blair & Company, LLC
The Williams Capital Group, L.P.* (1)

* Denotes Minority-owned (MBE) or Woman-owned (WBE) Business Enterprise.

All firms met the minimum qualification standards set forth in the RFP. The District provides no assurances that every firm will be appointed to participate in any bond sale during the three-year period.

(1) Underwriters utilized in 2016 Bond Sale.

Dated 1/21/16